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NOTICE

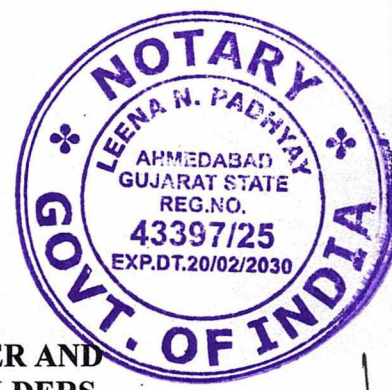


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સૂચના

- આ ઈ-સ્ટેમ્પ પ્રમાણપત્રની વિગતો www.shcilestamp.com દ્વારા અથવા સ્ટોક હોલ્ડિંગની "ઈસ્ટેમ્પિંગ" મોબાઇલ એપ્લિકેશન અથવા સ્ટોક હોલ્ડિંગની શાખા / કેન્દ્ર (જેની વિગતો www.stockholding.com પર ઉપલબ્ધ છે) પર જઈ ને ચકાસી શકાય છે.
- આ પ્રમાણપત્રમાં કરેલ કોઈપણ ફેરફાર અમાન્ય છે અને તે ફોજદારી ગુનો બને છે.
- આ ઈ-સ્ટેમ્પ પ્રમાણપત્રમાં કોઈપણ વિસંગતતા જણાય તો સ્ટોક હોલ્ડિંગની શાખા / કેન્દ્ર પર સંપર્ક કરવો.
- ઈ-સ્ટેમ્પિંગ સંબંધિત જાણકારી માટે અમને estamp.ahmedabad@stockholding.com પર ઈ-મેઇલ કરવો અથવા અમારી શાખા / કેન્દ્ર ની મુલાકાત લેવી.





**AGREEMENT AMONGST THE REGISTRAR TO AN OFFER AND
THE ISSUER COMPANY AND THE SELLING SHAREHOLDERS**

**THIS AGREEMENT MADE AT AHMEDABAD ON 21ST DAY OF AUGUST, 2025 AMONGST
PURVA SHAREGISTRY (INDIA) PVT. LTD.,** a Company within the meaning of the Companies
Act, 1956 and having its Registered Office at 9 Shiv Shakti Ind. Estt., J R Boricha Marg, Lower Parel
(E) Mumbai 400 011 (hereinafter referred to as "Registrar")

AND

SMR JEWELS LIMITED (Formerly known as SMR JEWELS PRIVATE LIMITED) a
company within the meaning of the Companies Act, 2013 and having its registered office at 3,
Vrindavan Appartments, Gulbai Tekra, Ahmedabad, Gujarat-380006, India, Gujarat (hereinafter
referred to as the "company")

AND

Mrs. SONI PARUL MANOJ residing at 34 Sardar Patel Co Op H Society Nr Sardar Patel Statue
Naranpura City Ahmedabad Gujarat India 380013 (hereinafter referred to as the "**Selling
Shareholder-1**");

Mr. VISMAY MANOJKUMAR SONI residing at 34 Sardar Patel Co Op H Society Nr Sardar Patel
Statue Naranpura City Ahmedabad Gujarat India 380013 (hereinafter referred to as the "**Selling
Shareholder-2**");

Mrs. DRASHTI PAL MODI residing at A 101 Shalin Flt Mahalaxmi 5 Rd Nr New Vikas Gruh Rd
Paldi City P O Box Paldi City Ahmedabad Gujarat India 380007 (hereinafter referred to as the
"**Selling Shareholder-3**");

Mrs. SONI DIPIKABEN VIRENDRA residing at 34 Sardar Patel Co Op H Society Nr Sardar Patel
Statue Naranpura City Ahmedabad Gujarat India 380013 (hereinafter referred to as the "**Selling
Shareholder-4**");

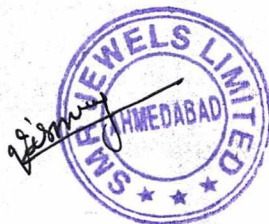
Mrs. BHANUMATI RAMANLAL PAREKH residing at 34 Sardar Patel Co Op H Society Nr
Sardar Patel Statue Naranpura City Ahmedabad Gujarat India 380013 (hereinafter referred to as
the "**Selling Shareholder-5**");

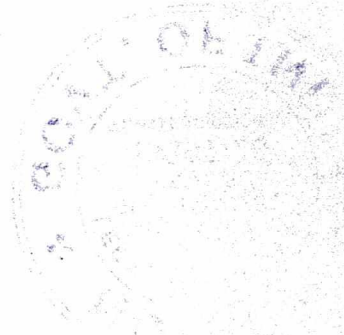
Mr. SONI MITUL VIRENDRA residing at 34 Sardar Patel Co Op H Society Nr Sardar Patel Statue
Naranpura City Ahmedabad Gujarat India 380013 (hereinafter referred to as the "**Selling
Shareholder-6**");

AND

Mr. SONI NIHARIKA VISMAY residing at 34 Sardar Patel Co Op H Society Nr Sardar Patel
Statue Naranpura City Ahmedabad Gujarat India 380013 (hereinafter referred to as the "**Selling
Shareholder-7**");

The Selling Shareholder 1 to 7 hereinafter jointly referred to as **Selling Shareholders**.



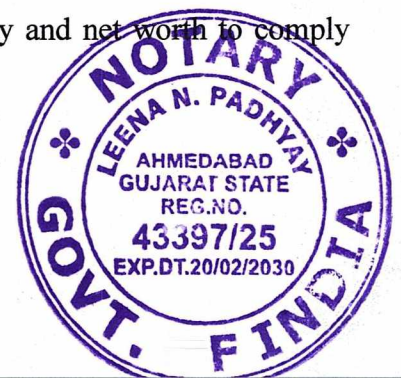
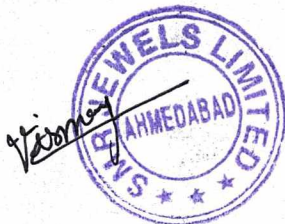
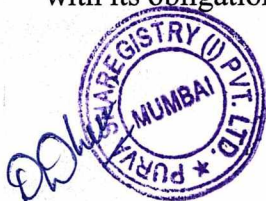


WHEREAS

- (1) The company is proposing to offer 56,25,000 Equity Shares of face value of Rs. 10/- each for cash at a price of Rs. [●] per equity share including a share premium of Rs. [●] per equity share, aggregating to Rs. [●] Lakhs consisting of fresh issue of 45,00,000 Equity Shares aggregating Rs. [●] Lakhs and Offer for Sale of 11,25,000 Equity Shares by the Selling Shareholders aggregating Rs. [●] Lakhs (out of which 350000 Shares are offered for sale by Selling Shareholder 1; 214930 Shares are offered for sale by Selling Shareholder 2; 100000 Shares are offered for sale by Selling Shareholder 3; 350000 Shares are offered for sale by Selling Shareholder 4; 36690 Shares are offered for sale by Selling Shareholder 5; 36690 Shares are offered for sale by Selling Shareholder 6; and 36690 Shares are offered for sale by Selling Shareholder 7) in its Initial Public Offer (IPO) (hereinafter referred to as "the said offer").
- (2) The Registrar is a SEBI registered Registrar to an Offer having Registration No. **INR000001112** and the company and selling shareholder have approached the Registrar to act as Registrar to the said Offer (the activities pertaining to the Registrar to an Office are hereinafter referred to as "the assignment"), and the Registrar has accepted the assignment.
- (3) In terms of rule 4(1)(b) of the SEBI (Registrars to an Offer and Share Transfer Agents) Rules, 1993, the Registrar is required to enter into a valid agreement with the issuer company and the selling shareholders *inter alia* to define the allocation of duties and responsibilities between the Registrar and the Issuer and in pursuance of the same the Registrar, the Issuer and the selling shareholders have entered into an Agreement being these presents.

NOW, THEREFORE, the company, the selling shareholders and the Registrar do hereby agree as follows:

- (1) The Company and the Selling Shareholders hereby appoints the Registrar as Registrars to the said offer and the Registrar accepts such appointment.
- (2) The Registrar hereby undertakes to perform and fulfill such functions, duties and obligations and to provide such services as are mentioned herein.
- (3) The Registrar declares and undertakes that:
 - (a) It has obtained permanent certificate of registration from SEBI and that the certificate is valid from 01-04-2013. It shall also ensure that the certificate of registration shall remain in force by taking prompt steps for renewal.
 - (b) It has not violated any of the conditions subject to which registration has been granted and that no disciplinary or other proceedings have been commenced by SEBI and that it is not debarred/suspended from carrying on its activities.
 - (c) It shall perform the Assignment with the highest standards of integrity and fairness and shall abide by the code of conduct as specified in Schedule III to the SEBI (Registrars to an Offer and Share Transfer Agents) Regulations, 1993, and shall act in an ethical manner in all its dealings with the Company, investors etc. and that it will not take up any activities which are likely to be in conflict with its own interests, interests of the Company and investors or contrary to or in violation of the directions issued by SEBI.
 - (d) It shall carry out the Assignment and complete all the formalities within the specified time limits as per the relevant statutes, SEBI Guidelines and stock exchange regulations.
 - (e) It has the requisite infrastructure, facilities, personnel, capability and net worth to comply with its obligations under this Agreement;



GOVT. OF INDIA

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NOTARY
LENA N. PADHYA
AHMEDABAD
GUJARAT STATE
REG. NO. 43397/25
EXP. DT. 20/02/2030

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GUJARAT STATE
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- (f) It shall ensure that adequate resources, including qualified manpower, are dedicated in the performance of the Assignment, and that there are no errors in the services to be performed by the Registrar.

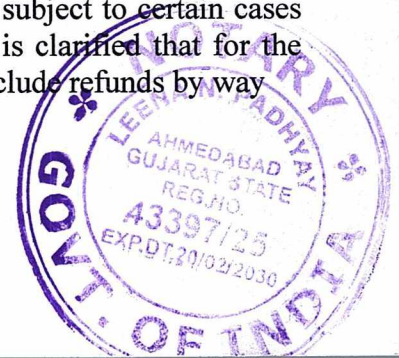
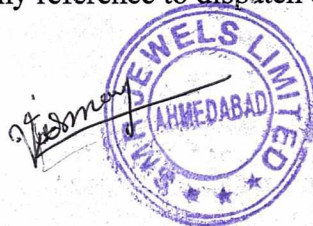
The Company and the Selling Shareholders hereby confirms that they have satisfied themselves about the capability of the Registrar to handle the Assignment.

DIA
The Company and the Selling Shareholders hereby declare that they have complied with and agree to continue to comply with all statutory formalities under the Companies Act, the SEBI Guidelines and other applicable legislation, rules, regulations and guidelines to enable them to make the offer. The company and the Selling shareholders also agree that they will co-ordinate with the Registrar and that they will not give any instructions which are in violation of any rules, regulations and guidelines issued by SEBI.

The Company, the Selling Shareholders and the Registrar agree to their respective functions, duties and obligations pertaining to the Assignment in respect of each activity as specified in Schedule I hereto, which is indicative and not exhaustive and conforms to the model agreement contemplated under the SEBI (Registrars to an Offer and Share Transfer Agents) Regulations, 1993, as amended. The Registrar agrees to undertake all the responsibilities listed for the Registrar herein, as well as in the Underwriting Agreement, Escrow Agreement, Syndicate Agreement, the Draft Red Herring Prospectus, Red Herring Prospectus and the Prospectus to be issued by the Company in relation to the Offer (collectively, the "**Transaction Documents**"). The Registrar agrees to the inclusion of its name as the Registrar to the Offer in all such documents as required for the Offer.

D) Without prejudice to the above, the Registrar's functions in relation to Offer shall include, without limitation, the following:

- 1) Collecting applications from bankers in respect of the Offer;
- 2) Maintaining a proper record of applications and monies received from investors and paid to the Company/Escrow Collection Agents/Bankers to the Offer;
- 3) Providing accurate data in a timely manner to enable the Company to finalise the basis of allocation and allotment in coordination with the Designated Stock Exchange, for timely approval of the basis of allotment;
- 4) Preparation of a list of allottees entitled to allocation of Equity Shares, post communication of the basis of allotment by the Company;
- 5) Ensuring correct credit to the respective demat accounts in a timely manner, as specified in the Transaction Documents and required under applicable legislation, rules, regulations and guidelines;
- 6) Ensuring that allotment made is correct, and timely uploading of the correct file in the depository system;
- 7) Coordinating with the concerned depository and ensuring that the number of Equity Shares allocated to each category of bidders is correct in all respects;
- 8) Dispatching letters of allotment, CAN notices, refund orders, credit of shares to the allottees' demat accounts within the timeframe indicated in the Transaction Documents, subject to certain cases being kept in abeyance in consultation with the Company/BRLM. It is clarified that for the purposes of this Agreement, any reference to dispatch of refund orders shall include refunds by way





of ECS/RTGS/NEFT pursuant to SEBI's circular SEBI/CFD/DIL/DIP/18/2006/20/1 dated January 20, 2006 and as provided in the Transaction Documents;

- 9) Issuing duplicate refund orders/CANs after obtaining suitable indemnities;
- 10) Revalidation of refund orders;
- 11) Carrying out due procedures in relation to processing of multiple applications, as provided in the Transaction Documents; and
- 12) Complying with procedures for monitoring the activities of intermediaries.

II) The Registrar shall maintain necessary records in relation to the Offer, including, without limitation, the following:

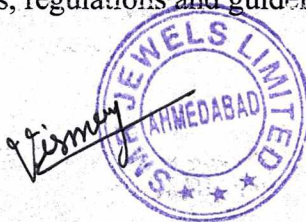
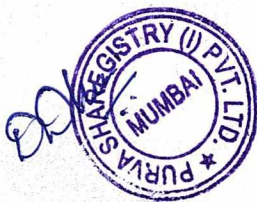
- 1) All applications received from investors in relation to the Offer;
- 2) All rejected applications along with reasons thereof;
- 3) Basis of allocation of Equity Shares to investors as finalised by the Company in consultation with the Designated Stock Exchange, along with relevant annexures;
- 4) Terms and conditions of offer of the Equity Shares;
- 5) Details of allotment of the Equity Shares;
- 6) List of names of successful and unsuccessful bidders of the Equity Shares;
- 7) Particulars of allocation/allotment of the Equity Shares for the Offer;
- 8) Particulars relating to monies to be transferred to the public offer account and refunds to be made to bidders;
- 9) Refund orders dispatched to investors in respect of application monies received from them in response to the Offer revalidation and offer of duplicate refund orders;
- 10) Reconciliation between funds deposited in the Escrow Bank and total of amounts as per final certificate received in the Offer;
- 11) Details of files in case of refunds to be sent by electronic mode, such as SCS/RTGS, etc.; and Such other records as may be specified by SEBI, the Company and/or the BRLM for acting as the Registrar to the Offer.

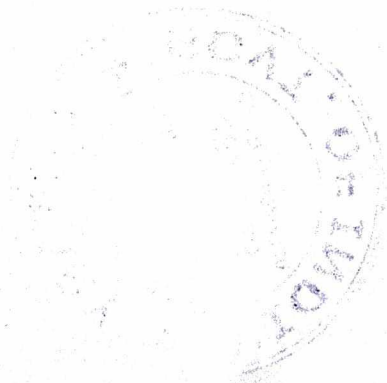


Subject to the provisions of any other law, the Registrar shall preserve all the aforesaid information for a minimum period of three years subject to agreement with the Company. The Registrar shall, in a timely manner, provide the Company or any of their assignee any report that may be required by them, using the information specified above.

The Registrar shall ensure that:

The enquiries/complaints from applicants/investors are dealt with adequately and in a timely manner in accordance with applicable, rules, regulations and guidelines;





The Registrar has a proper system to track and address investor complaints; and

Adequate steps are taken for proper allocation of Equity Shares and refund of application monies without delay and as per applicable law.

The Registrar undertakes that it shall not generally, and particularly in respect of any dealings in the Equity Shares, be party to:

Creation of false markets;

Price rigging and manipulation;

Passing of unpublished price sensitive information to brokers, members of the stock exchanges and other intermediaries in the securities market, or taking of any other action that is not in the interest of the investors; and any insider trading, either by itself or through its directors, partners, managers, associates or relatives;

The Registrar shall not divulge to any third party any confidential information relating to the Company, which comes to its knowledge in its capacity as Registrar to the Offer.

The Registrar will handle the Offer work from its office(s) at 'MUMBAI, which has been declared to SEBI and approved by it for carrying on its activities. The address of its above said office shall be printed in all relevant stationery pertaining to the Offer.

The Registrar shall extend all necessary assistance to the public representative deputed by the Designated Stock Exchange. In case of an over-subscription, allotments shall be made in the presence of a stock exchange representative.

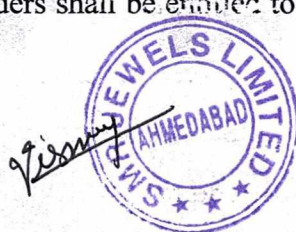
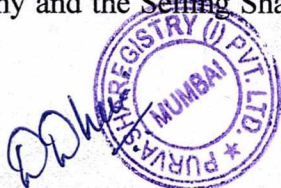
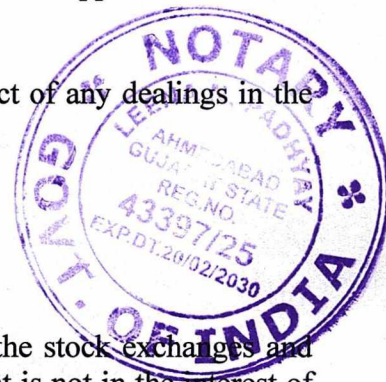
The Offer stationery including CAN / refund orders, letters of allocation and allocation advice, shall be kept ready and handed over to the Registrar by the Company within 5 days from the date of closure of Offer and the Company and the Selling Shareholders shall be responsible for any delay on this account.

The Company and the Selling shareholders shall make available in advance to the Registrar requisite funds for postage, mailing charges for dispatching of CAN / Refund orders, brokerage warrants, etc. On allotment, the Registrar shall submit an estimate of work done and funds required for postage. The Registrar shall maintain a proper account of expenses incurred by it on behalf of the Company.

The Company and the Selling shareholders agree that formats of all reports, statements, share certificates and other documents shall be in conformity with the standard designs approved by the stock exchange.

The Registrar, the Company and the Selling Shareholders agree that the fees and charges payable to the Registrar for handling the Assignment shall be as specified in Schedule II hereunder written.

Should there be major change in the date of opening of the offer from that indicated above or in the event of complete collapse or dislocation of business in the financial market of the country due to war, insurrection or any other serious sustained, political or industrial disturbance or in any event caused by *force majeure*, this Agreement may be terminated with mutual consent. However, the Registrar shall continue to be responsible for the work till termination of the contract. Additionally, the Company and the Selling Shareholders shall be entitled to terminate this Agreement in the event of a





cancellation or suspension of the Registrar's certificate of registration by SEBI, or in case the SEBI debars the Registrar from carrying on its activities.

The Registrar shall redress complaints of the investors within fifteen days of receipt of the complaint during the currency of the agreement and continue to do so during the period it is required to maintain records under the SEBI (Registrars to an Offer and Share Transfer Agents), Regulations, 1993 and the Company and the Selling shareholders shall extend necessary co-operation to the Registrar for its complying with the said regulations. The Registrar shall submit to the Company a status report of investor complaints on a fortnightly basis, or as and when required by the Company.

The Registrars responsibility under the agreement will be restricted to the duties of the Registrar as agreed to herein and the Registrar will not be in any way construed to be an agent of the Company in its any other business in any manner whatsoever.

In the event of default of any of the duties and responsibilities of the Registrar, or error or omission in the services rendered by the Registrar, the Registrar shall, at its own cost, take all measures to rectify such defaults. Additionally, the Registrar shall be directly responsible for any liability arising out of such errors and omissions.

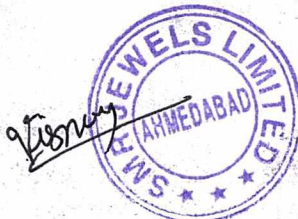
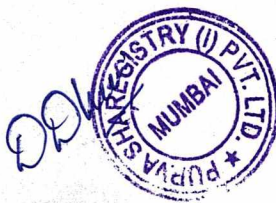
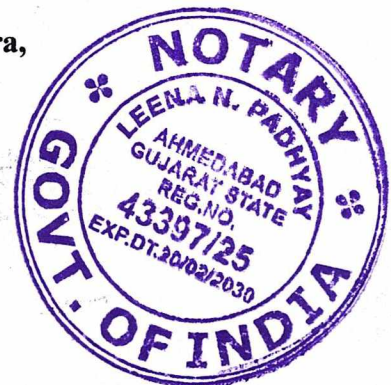
It is the Company, which is primarily responsible for Registrars work, and Registrar shall act with due diligence, care and skill while discharging the work assigned to it by the Company. However, the Registrar shall indemnify the Company, the Selling Shareholders and its successors from and against all suits, claims, actions and demand which may be made or commenced against the Company and the selling shareholders by any holder of the securities issued or other third party as a consequence of any failure or deficiency on the part of the Registrar in performing or fulfilling, providing any of its functions, duties, obligations and services hereunder. The Registrar shall further indemnify and refund all costs incurred by the Company, its affiliates, directors, officers, employees and agents, in addressing investor complaints, responding to queries raised by the SEBI or Stock Exchanges, which would otherwise have been the responsibility of the Registrar. However, the Registrar shall not be liable for any indirect or consequential loss caused to the Company due to error or omission committed by them in good faith.

The Company and the Selling Shareholders will bear expenses for legal advice / action which may have to be taken for no lapse on the part of the Registrar but for any eventuality which may arise in connection with the Offer work.

Any notice, communication or documents may be given by personal delivery, registered post, telex or by fax. The notice of communication or document shall be deemed to have been served upon the party to whom it is given if given by personal delivery when so delivered, if given by post on expiration of three days after the notice etc. shall have been delivered to the post office for onward dispatch, and if given by fax or telex upon transmission thereof, provided that any notice etc. given by telex or fax shall be confirmed in writing. All notices to the parties shall be addressed as under.

To the Company:

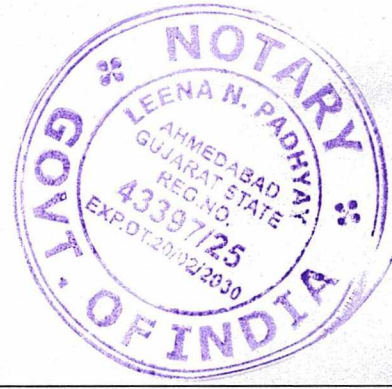
Address : 3, Vrindavan Apartments, Gulbai Tekra,
Ahmedabad, Gujarat-380006, India
Attention : Mr. Vismay Manojkumar Soni
Telephone : +91 91068 49137
Facsimile : -
Email : compliance@smrjewel.in





To the Registrar:

Address : 9 Shiv Shakti Ind. Estt., J R Boricha Marg,
Lower Parel (E), Mumbai 400 011
Attention : Ms. Deepali Dhuri
Telephone : 022 4961 4132 / 3522 0056
Email : newissue@purvashare.com



To the Selling Shareholders:

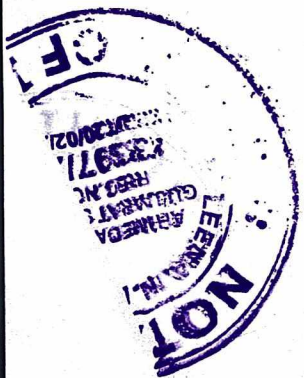
Selling Shareholders No.	Name	Address
1	Soni Parul Manoj	34 Sardar Patel Co Op H Society Nr Sardra Patel Statue Naranpura City Po Box Naranpura Vistar Ahmedabad Gujarat India 380013
2	Vismay Manojkumar Soni	34 Sardar Patel Co Op H Society Nr Sardra Patel Statue Naranpura City Po Box Naranpura Vistar Ahmedabad Gujarat India 380013
3	Drashti Pal Modi	A 101 Shalin Flt Mahalaxmi 5 Rd Nr New Vikas Gruh Rd Paldi City P O Box Paldi City Ahmedabad Gujarat India 380007
4	Soni Dipikaben Virendra	34 Sardar Patel Co Op H Society Nr Sardra Patel Statue Naranpura City Po Box Naranpura Vistar Ahmedabad Gujarat India 380013
5	Bhanumati Ramanlal Parekh	34 Sardar Patel Co Op H Society Nr Sardra Patel Statue Naranpura City Po Box Naranpura Vistar Ahmedabad Gujarat India 380013
6	Soni Mitul Virendra	34 Sardar Patel Co Op H Society Nr Sardra Patel Statue Naranpura City Po Box Naranpura Vistar Ahmedabad Gujarat India 380013
7	Soni Niharika Vismay	34 Sardar Patel Co Op H Society Nr Sardra Patel Statue Naranpura City Po Box Naranpura Vistar Ahmedabad Gujarat India 380013

The Registrar, the Selling Shareholders and the Company agree that non-compliance of any of the covenants contained herein by any party shall be reported to SEBI within 7 days by the other party.

In the event of a breach by any party, the defaulting party shall have the right to cure such breach within a period of ten days of receipt of a written notice of such breach by the non-defaulting party. In the event that (i) such breach is not cured by the defaulting party within the period mentioned above or (ii) any disputes, differences, claims and questions arise between the parties as regards the validity or interpretation of this Agreement which is not settled within 15 days of negotiations, then any party may refer the dispute to an arbitral tribunal of three arbitrators (one appointed by the Company, one appointed by the Registrar, and the two arbitrators so appointed nominating a third arbitrator Such arbitration shall be held in accordance with the Arbitration and Conciliation Act, 1996 or any statutory modification or re-enactment thereof for the time being in force. The arbitration proceedings shall be held in MUMBAI and shall be conducted in the English language.

Subject to Clause 26 above, any disputes in connection with this Agreement shall be subject to courts having jurisdiction at AHMEDABAD.





This Agreement shall be governed in accordance with the laws of India.

Unless terminated earlier in accordance with its terms, this agreement shall be valid until the expiry of one year from the date of closing of the Offer, provided that Clauses 22, 26, 27, 28 and this Clause 29 shall survive the termination of this Agreement. On termination, all documents and other data pertaining to the Company and in possession of the Registrar shall forthwith be delivered to the Company.

In witness whereof, the parties have set their hands on the day, month and year hereinabove written.

<p>For SMR JEWELS LIMITED (Formerly known as SMR JEWELS PRIVATE LIMITED)</p> <p><i>Vismay</i></p> <p>Vismay Manojkumar Soni Managing Director DIN: 08266861</p>	<p>For Purva Sharegistry (India) Pvt. Ltd.</p> <p><i>DDhu</i></p> <p>Compliance Officer</p>
<p>For Selling Shareholder 1</p> <p><i>સોનિ પારુલ મનોજ</i></p> <p>SONI PARUL MANOJ</p>	<p>For Selling Shareholder 2</p> <p><i>Vismay</i></p> <p>VISMAY MANOJKUMAR SONI</p>
<p>For Selling Shareholder 3</p> <p><i>Drashti</i></p> <p>DRASHTI PAL MODI</p>	<p>For Selling Shareholder 4</p> <p><i>સોનિ દીપિકાબેન વિરેન્દ્રા</i></p> <p>SONI DIPIKABEN VIRENDRA</p>
<p>For Selling Shareholder 5</p> <p><i>બાનુમતી રામનલાલ પારેક</i></p> <p>BHANUMATI RAMANLAL PAREKH</p>	<p>For Selling Shareholder 6</p> <p><i>Mitul</i></p> <p>SONI MITUL VIRENDRA</p>
<p>For Selling Shareholder 7</p> <p><i>Niharika. V. Soni.</i></p> <p>SONI NIHARIKA VISMAY</p>	
<p>WITNESS:</p> <p><i>સુ.સુ.ચંદ્રા</i></p>	<p>WITNESS:</p> <p><i>Pradeep</i></p>





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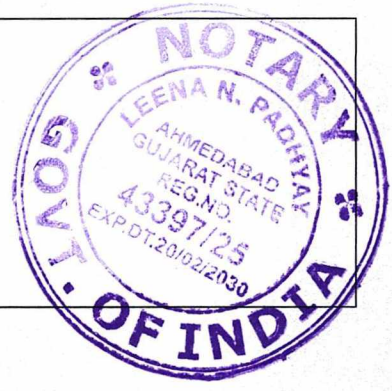
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Schedule I

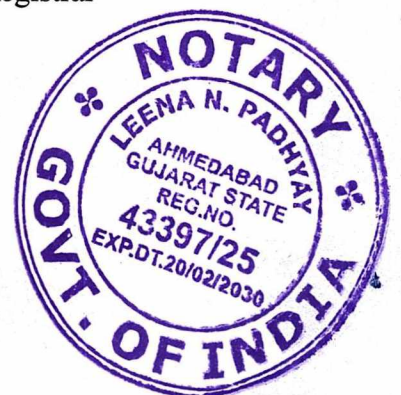
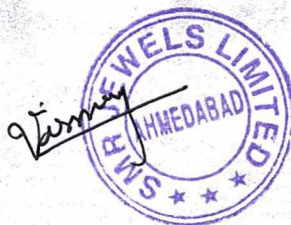
Allocation of activities pertaining to the said Offer

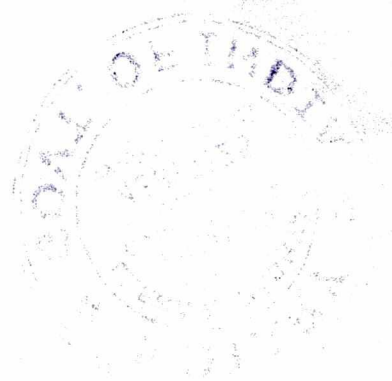
Activity	Responsibility
I Pre- Offer	
1 Finalization of the Escrow Banks and list of bank branches	Registrar / Company/Manager
2 Design of application form, Bank schedule, and pre-printed stationery, all of which should be in conformity with applicable Laws, regulations, and guidelines	Registrar / Company/Registrar
3 Preparing and issuing detailed instructions on procedure to be followed by collecting bank branches	Registrar
4 Arranging dispatch of applications, schedule for listing of applications to bank branches	Company
5 Placing of orders for and procuring pre-printed stationery	Company
II During offer and post - Offer	
1 Collection of daily figures from bank branches	Registrar
2 Expediting dispatch of applications, final certificate from collecting Bankers.	Registrar
3 Collection of applications along with final certificate and schedule pages from Bank branches	Registrar
4 Informing Stock Exchange / SEBI and providing necessary certificates to Managers on closure of Offer	Company/Registrar
5 Preparing Underwriter statement in the event of under subscription and seeking extension from Stock Exchange for processing	Registrar/Company
6 Scrutiny of application forms.	Registrar
7 Numbering of applications and bank schedule and batching them for control purposes	Registrar



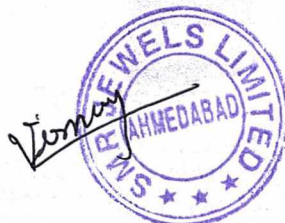
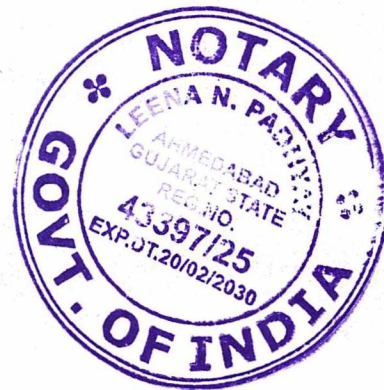


- | | | |
|-----|--|-------------------|
| 8 | Transcribing information from documents to magnetic media for computer processing | Registrar |
| 9 | Reconciliation of number of applications, securities applied and money received with final certificate received from the Controlling Bank | Registrar |
| 10. | Rejections on technical and other grounds in consultation with Managers | Company |
| 11 | Uploading of beneficiary account details to depositories | Registrar |
| 12 | Matching with depository details | Registrar |
| 13 | Identify of applications with technical faults and multiple applications with reference to guidelines) procedures | Registrar |
| 14. | Preparation of inverse number for applicable categories | Registrar |
| 15 | Preparation of statement for deciding basis of allotment by the Company in consultation with the Designated Stock Exchange | Registrar |
| 16 | Finalising basis of allotment after approval of the stock exchange | Registrar/Company |
| 17 | Seeking extension of time from SEBI if allotment cannot be made within stipulated time | Company/Managers |
| 18 | Allotment of shares on the basis of formula devised by Stock Exchange in respect of the Retail, Non-Institutional and Institutional Categories . | Company/Registrar |
| 21 | Obtaining certificate from auditors that the allotment has been made as per basis of allotment in respect of the Retail Non-Institutional and Institutional Categories | Company/Registrar |
| 22 | Preparation of reverse list, list of allottees and non-allottees as per the basis of allotment approved by Stock Exchange for applicable categories | Registrar |
| 23 | Preparation of allotment register-cum-return statement, index register | Registrar |
| 24 | Preparation of list of brokers to whom brokerage is to be paid | Registrar |
| 25 | Printing of covering letters for dispatching for refunding application money, printing of allotment advice-cum-refund order | Registrar |





- | | |
|--|---------------------|
| 26. Printing postal journal for dispatching allotment advice and refund orders by registered post | Registrar |
| 27. Printing of distribution schedule for submission to Stock Exchange | Registrar |
| 28. Preparation of share certificates on the computer, if any | Registrar |
| 29. Mailing of documents by registered post | Registrar |
| 30. Binding of application forms, application schedule and computer outputs | Registrar |
| 31. Payment of consolidated stamp duty or procuring and affixing stamps of appropriate value | Company / Registrar |
| 32. Offer of duplicate refund orders | Registrar |
| 33. Re-validation of refund orders | Registrar |
| 34. To ensure that the equity shares are issued and transferred only to Resident Indians, NRIs and FIIs and QIBs registered with SEBI | Registrar |
| 35. To ensure that the Offer equity shares are transferred to persons and entities in accordance with the provisions of the RHP and the Prospectus | Registrar |





SCHEDULE - II

SCHEDULE OF FEES

CHARGES OF OFFER:

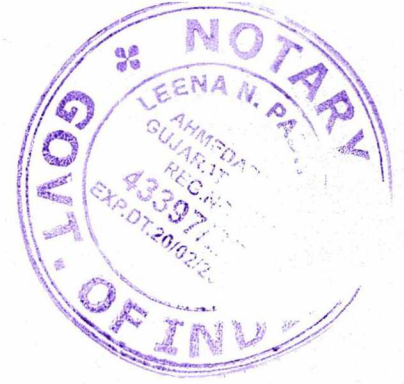
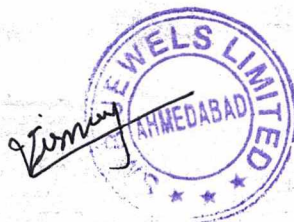
I. APPLICATION PROCESSING AND PRINTING CHARGES

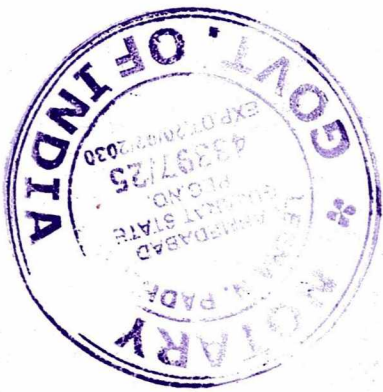
Sl. No.	Particulars	Rate (Book building offer)
1.	Processing fee	Re. 0.75/- per application
2.	Data Entry charges	
3.	Validating of Depository details	
4.	Over printing of CAN's / Refund Orders	
5.	Fee for printing of bulk mailing register	

Irrespective of number of applications, the minimum fee Payable for the above activities Rs. 75,000/-

OTHER CHARGES

1	Fee for follow up and collection of applications from the bank branches,	Nil
2	Preparation of basis of allotment	Rs. 5000/-
3	Preparation of Listing related reports	Rs. 5000/-
4	ECS file preparation	Rs. 5000/-
5	Insurance premium for a contingency insurance policy	Rs. 5000/-
6	Handling and servicing of post offer investors queries either in person, on phone, written communication by email, fax etc. at H.O. and from all our Investor Relation offices for a period of 3 months from the closure of Offer	Rs. 3000/- per month for 3 months





III. OUT OF POCKET CLAUSE / OTHER TERMS AND CONDITIONS:

All stationery items (including continuous and non-continuous stationery) envelopes, postage, batch control cards, query cards, binding charges and cost of collection of applications will be charged at actual. Supporting bills will be provided wherever possible.

All out-of-pocket expenses in connection with traveling including local conveyance, telegrams / telephones / telex / fax, courier / speed post charges and other incidentals shall be reimbursed at actual. Supporting bills will be provided, wherever possible.

Our charges towards collection of information and collection of applications will have to be settled soon after the services are rendered to you on receipt of our debit notes. It will take some time for us to receive from our agents the expenses incurred by them towards telephone, fax, telex, telegram, courier, local conveyance etc. These expenses will be debited to you soon after receipt of advice from the agent and the amount should be settled within a period of 7 days from the receipt of our debit notes.

4) All computer pre-printed stationery and envelopes etc. shall be supplied by Company. However, if Company so desires, Registrar can arrange for these supplies on behalf of the Company at actuals. All continuous stationery, floppies / tapes used for the Offer work will be charged at actuals. All postage expenses shall be paid in advance at estimated value.

5) Mailing charges would be based on actuals.

6) *It is in the interest of the Company to take appropriate insurance cover for all the refund orders if any from time to time, as it is taken delivery from various agents till it is received by the Investors.*

As per the SEBI guidelines our company will handle the queries from the investors for a period of 6 months from the date of completion of dispatch

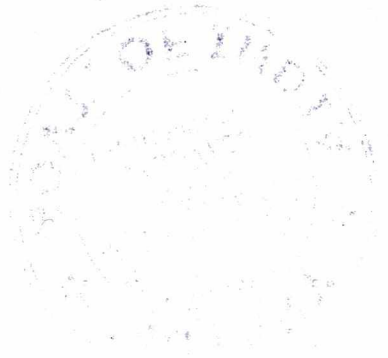
The Registrar should neither be held responsible nor liable for failure of providing services specified in the quotation arising due to Force Majeure Conditions such as acts God which are beyond our control.

9) The Registrar undertakes to keep confidential the records, files, documents and other information that is / are made available during the course of their Assignment, except as required to be disclosed to SEBI or other Government Agencies.

10) Service Tax / Octroi / other levies etc., if any will be charged in addition.

11) Company has to pay the annual fee / charges, corporate action fee, etc., to be levied by NSDL or CDSL in connection with the depository services





TERMS OF PAYMENT

1. An amount of Rs. 10000/- payable as advance at the time of signing MOU.
2. 50 % of the fee (on minimum fee) should be payable after initial processing of all the applications and basis of allotment is approved by the Stock Exchange
3. The balance fee will be paid immediately after dispatch of Refund Orders / CAN.

The Debit Notes raised should be cleared within a weeks time.

INDIA



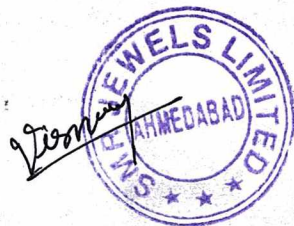
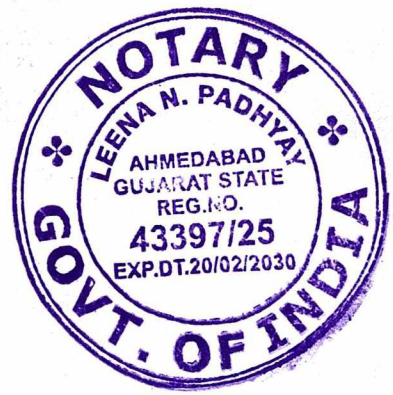
**SIGNED
BEFORE ME**

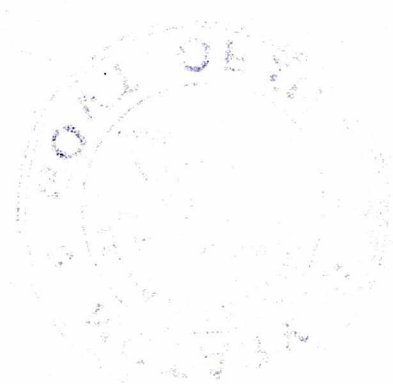
LEENA N. PADHYAY
NOTARY
GOVT. OF INDIA



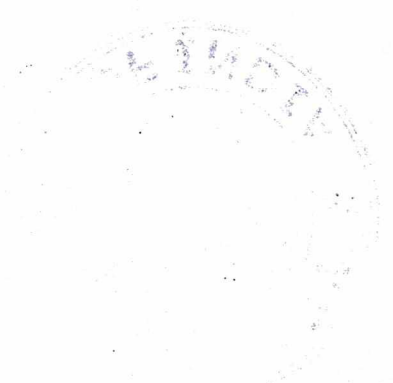
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2011/01/02





सत्यमेव जयते
भारत सरकार



आधार

भारतीय विशिष्ट ओळखास प्राधिकरण

भारत सरकार

Unique Identification Authority of India
Government of India

नोंधणीनी ओळख / Enrollment No.: 2709/34026/00894

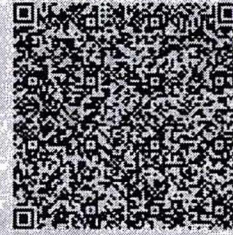
24/01/2012

To,
सोनी विस्मय मनोजकुमार
Soni Vismay Manojkumar
S/O Manojkumar
34
Sardar Patel Co Op H Society
Near Sardar Patel Statue, Naranpura
Ahmedabad City
Naranpura Vistar Ahmadabad City Ahmedabad
Gujarat 380013
9712138094

Ref: 689 / 17P / 121588 / 121821 / P



SB677012925FH



तुमारे आधार नंबर / Your Aadhaar No. :

2845 6298 3511

तुमारे आधार, तुमारी ओळख



भारत सरकार

Government of India

सोनी विस्मय मनोजकुमार
Soni Vismay Manojkumar

जन्म तारीख / DOB : 08/09/1993

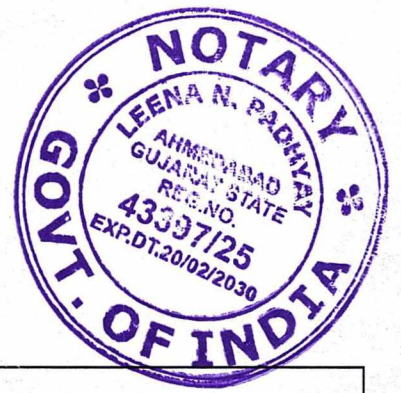
पुरुष / Male



Vismay

2845 6298 3511





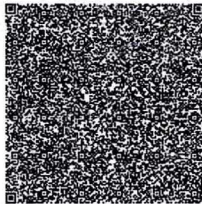
ભારત સરકાર
Government of India

ભારતીય વિશિષ્ટ ઓળખાણ પ્રાધિકરણ
Unique Identification Authority of India

નિર્માન ક્રમ સંખ્યા/ Enrolment No.: 2709/34026/00898

To
સોની દીપીકાબેન વીરેન્દ્ર
Soni Dipikaben Virendra
W/O Virendra,
34,
Sardar Patel Co Op H Society,
Near Sardar Patel Statue, Naranpura,
VTC: Ahmedabad City,
PO: Naranpura Vistar,
Sub District: Ahmedabad City,
District: Ahmedabad,
State: Gujarat,
PIN Code: 380013,
Mobile: 9909426503

Validity unknown
Digitally signed by Unique Identification Authority of India
Date: 2025.07.23 12:23 IST



તમારો આધાર નંબર / Your Aadhaar No. :

7236 2990 7744

VID : 9168 6885 0575 2542

મારો આધાર, મારી ઓળખ



ભારત સરકાર
Government of India



Aadhaar no. issued: 06/03/2014



સોની દીપીકાબેન વીરેન્દ્ર
Soni Dipikaben Virendra
જન્મ તારીખ/DOB: 30/11/1976
સ્ત્રી/ FEMALE

આધાર એ ઓળખનો પુરાવો છે, નાગરિકતા અથવા જન્મ તારીખનો નહીં. તેનો ઉપયોગ માત્ર ચકાસણી (ઓનલાઇન પ્રમાણીકરણ અથવા ક્યુઆર કોડ/ઓફલાઇન એક્સપ્રેસબેલનું સ્કેનિંગ સાથે જ થવો જોઈએ)
Aadhaar is proof of identity, not of citizenship or date of birth. It should be used with verification (online authentication, or scanning of QR code / offline XML).

7236 2990 7744

મારો આધાર, મારી ઓળખ



માહિતી / INFORMATION

- આધાર એ ઓળખનો પુરાવો છે, નાગરિકતા કે જન્મતારીખનો નહીં. જન્મ તારીખ આધાર નંબર ધારક દ્વારા જમા કરાયેલ નિયમોમાં ઉલ્લેખિત, જન્મ તારીખના દસ્તાવેજના પુરાવા દ્વારા આધારભૂત માહિતી પર આધારિત છે.
- આ આધાર પત્રની ચકાસણી યુ. આઈ. ડી. એ. આઈ. દ્વારા નિયુક્ત પ્રમાણીકરણ એજન્સી દ્વારા ઓનલાઇન પ્રમાણીકરણ દ્વારા અથવા એલિકેશન સ્ટોર્સ પર ઉપલબ્ધ એમઆધાર અથવા આધાર ક્યુઆર સ્કેનર એલિકેશનનો ઉપયોગ કરીને અથવા www.uidai.gov.in પર ઉપલબ્ધ સુરક્ષિત ક્યુઆર કોડ રીડર એલિકેશનનો ઉપયોગ કરીને ક્યુઆર કોડ સ્કેનિંગ દ્વારા થવો જોઈએ.
- આધાર અનન્ય અને સુરક્ષિત છે.
- આધાર માટે નોંધણીની તારીખથી દર 10 વર્ષ પછી ઓળખ અને સરનામાને સમર્થન આપતા દસ્તાવેજો આધારમાં અપડેટ થવા જોઈએ.
- આધાર તમને વિવિધ સરકારી અને બિન-સરકારી વાહી/સેવાઓને સરળતાથી મેળવવામાં મદદ કરે છે.
- આધારમાં તમારો મોબાઇલ નંબર અને ઇમેઇલ આઈડી અપડેટ રાખો.
- આધાર સેવાઓનો વાણ લેવા માટે mAadhaar એપ ડાઉનલોડ કરો.
- આધાર/બાયોમેટ્રિક્સનો ઉપયોગ ન કરતી વખતે સુરક્ષા સુનિશ્ચિત કરવા માટે આધારને લોક કરો/બિલો/બાયોમેટ્રિક્સની સુવિધાનો ઉપયોગ કરો.
- આધાર મેળવવાની સંસ્થાઓ સંમતિ મેળવવા માટે બંધાયેલી છે.
- Aadhaar is proof of identity, not of citizenship or date of birth (DOB). DOB is based on information supported by proof of DOB document specified in regulations, submitted by Aadhaar number holder.
- This Aadhaar letter should be verified through either online authentication by UIDAI-appointed authentication agency or QR code scanning using mAadhaar or Aadhaar QR Scanner app available in app stores or using secure QR code reader app available on www.uidai.gov.in.
- Aadhaar is unique and secure.
- Documents to support identity and address should be updated in Aadhaar after every 10 years from date of enrolment for Aadhaar.
- Aadhaar helps you avail of various Government and Non-Government benefits/services.
- Keep your mobile number and email id updated in Aadhaar.
- Download mAadhaar app to avail of Aadhaar services.
- Use the feature of Lock/Unlock Aadhaar/biometrics to ensure security when not using Aadhaar/biometrics.
- Entities seeking Aadhaar are obligated to seek consent.



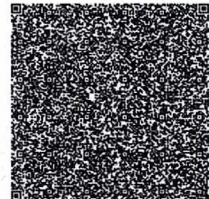
ભારતીય વિશિષ્ટ ઓળખાણ પ્રાધિકરણ
Unique Identification Authority of India



Details as on: 23/07/2025

સરનામું:
W/O વીરેન્દ્ર, 34, સરદાર પટેલ કો ઓપ હી સોસાયટી, સરદાર પટેલ સ્ટેટ્યુ પાસે, નારણપુરા, અમદાવાદ શહેર, નારણપુરા વિસ્તાર, અમદાવાદ, ગુજરાત - 380013

Address:
W/O Virendra, 34, Sardar Patel Co Op H Society,
Near Sardar Patel Statue, Naranpura, Ahmedabad
City, PO: Naranpura Vistar, DIST: Ahmedabad,
Gujarat - 380013

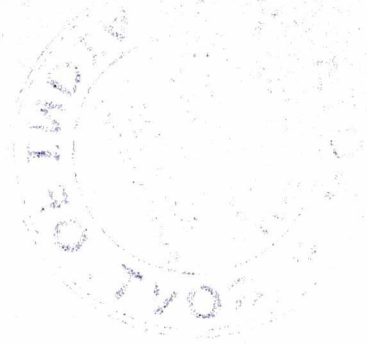


7236 2990 7744

VID : 9168 6885 0575 2542

1947 | help@uidai.gov.in | www.uidai.gov.in

સોનિ દીપિકાબેન વીરેન્દ્ર





भारत सरकार



आधार

भारत सरकार
Government of India

भारतीय विशिष्ट पहचान प्राधिकरण
Unique Identification Authority of India

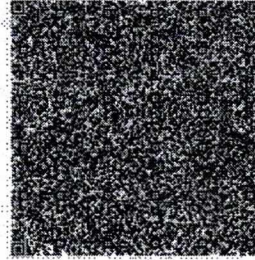
Enrollment No.: 0628/32572/02765

To
Drashti Pal Modi
A-101, Shalin Flat,
Mahalaxmi 5 Road, Near New Vikas Gruh Road, Paldi,
VTC: Ahmedabad City,
PO: Paldi,
Sub District: Ahmedabad City, District: Ahmedabad,
State: Gujarat,
PIN Code: 380007,
Mobile: 8980607584

140361670



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आपका आधार क्रमांक / Your Aadhaar No. :

9557 3398 2432

मेरा आधार, मेरी पहचान



भारत सरकार
Government of India



आधार

Aadhaar no. issued: 05/06/2017



Drashti Pal Modi
DOB : 10/03/1997
Female

आधार पहचान का प्रमाण है, नागरिकता या जन्मतिथि का नहीं।
इसका उपयोग सत्यापन (ऑनलाइन प्रमाणीकरण, या क्यूआर कोड/
ऑफलाइन एक्सएमएल की स्कैनिंग) के साथ किया जाना चाहिए।
Aadhaar is proof of identity, not of citizenship
or date of birth. It should be used with verification (online
authentication, or scanning of QR code / offline XML).

9557 3398 2432

मेरा आधार, मेरी पहचान

Drashti





भारत सरकार



आधार

INDIA

भारतीय विशिष्ट ओળખાણ પ્રાધિકરણ

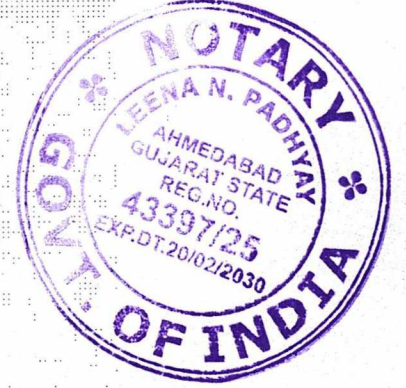
ભારત સરકાર

Unique Identification Authority of India
Government of India

નોંધણીની ઓળખ / Enrollment No.: 2709/34026/00899

06/03/2014

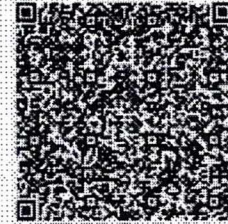
To,
સોની પારુલ મનોજ
Soni Parul Manoj
W/O Manoj
34
Sardar Patel Co Op H Society
Near Sardra Patel Statue, Naranpura
Ahmedabad City
Naranpura Vistar Ahmadabad City Ahmedabad
Gujarat 380013
9909426503



Ref: 689 / 17P / 121748 / 121821 / P



SB677014529FH



તમારો આધાર નંબર / Your Aadhaar No. :

9939 3350 2669

મારો આધાર, મારી ઓળખ

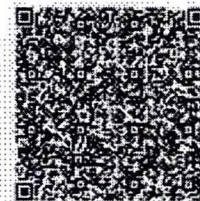


ભારત સરકાર

Government of India



સોની પારુલ મનોજ
Soni Parul Manoj
જન્મ તારીખ / DOB : 29/10/1970
સી / Female



9939 3350 2669

મારો આધાર, મારી ઓળખ

સોની પારુલ મનોજ





ભારતીય વિશિષ્ટ ઓળખાણ પ્રાધિકરણ

Unique Identification Authority of India

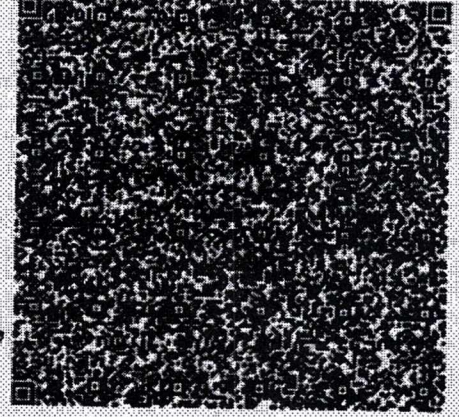


સરનામું :

S/O વીરેન્દ્ર, 34, સરદાર પટેલ કો ઓપ હા
સોસાયટી, સરદાર પટેલ સ્ટેચ્યૂ પાસે, નારણપુરા,
અમદાવાદ શહેર, અમદાવાદ,
ગુજરાત - 380013

Address:

S/O Virendra, 34, Sardar Patel Co Op H
Society, Near Sardar Patel Statue,
Naranpura, Ahmedabad City, Ahmedabad,
Gujarat - 380013



2312 9297 6411

VID : 9196 7204 6361 7104



1947



help@uidai.gov.in

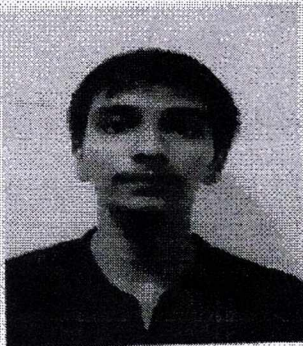


www.uidai.gov.in



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સોની મિતુલ વિરેન્દ્ર

Soni Mitul Virendra

જન્મ તારીખ/DOB: 17/10/1998

પુરુષ/ MALE

2312 9297 6411

VID : 9196 7204 6361 7104

મારો આધાર. મારી ઓળખ

(Signature)







ભારત સરકાર
Unique Identification Authority of India

નામંડલ ક્રમ સંખ્યા/ Enrolment No.: 2709/34026/00896

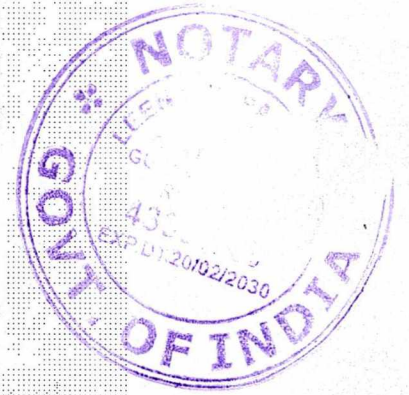
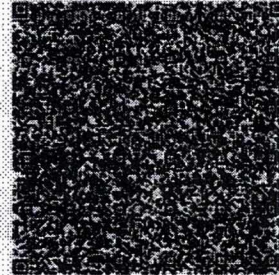
To
સોની નિહારિકા વિરમય
Soni Niharika Vismay
W/O Vismay
34
Sardar Patel Co Op H Society
Near Sardar Patel Statue, Naranpura
Ahmedabad City
Naranpura Vistar
Ahmedabad Gujarat - 380013
9909426503

Download Date: 19/04/2018

Generation Date: 12/04/2018

Signature valid

Digital Signature
UNIQUE IDENTIFICATION
AUTHORITY OF INDIA GI
Date: 2018-04-19 15:19:32
IST



તમારો આધાર નંબર / Your Aadhaar No. :

5185 7053 4623

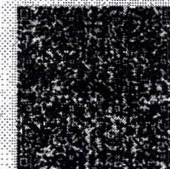
મારો આધાર, મારી ઓળખ



ભારત સરકાર
Government of India



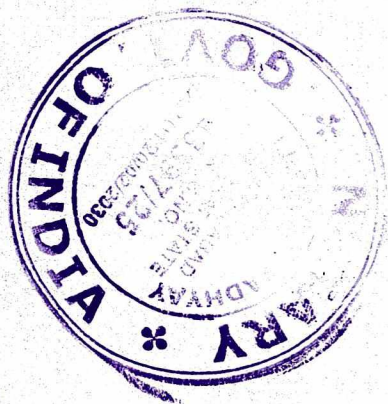
સોની નિહારિકા વિરમય
Soni Niharika Vismay
જન્મ તારીખ/DOB: 23/01/1993
સ્ત્રી/ FEMALE



5185 7053 4623

મારો આધાર, મારી ઓળખ

Niharika.V.Soni



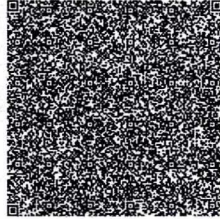


ભારત સરકાર
Government of India

ભારતીય વિશિષ્ટ ઓળખાણ પ્રાધિકરણ
Unique Identification Authority of India

નામાંકન ક્રમ સંખ્યા/ Enrolment No.: 0000/00165/70661

To
અનિલભાઈ અમરતભાઈ પરમાર
Anilbhai Amaratbhai Parmar
Self,
2/1,LIG-5, BHIMNATH APARTMENT,,
NR.KAVISHA SOC,
CHANDKHEDA,
NEW C.G.ROAD,
VTC: Ahmedabad,
PO: Chandkheda,
District: Ahmedabad,
State: Gujarat,
PIN Code: 382424,
Mobile: 9909867251



Signature valid

Digitally signed by Anilbhai Amaratbhai Parmar, DN: cn=Anilbhai Amaratbhai Parmar, o=Unique Identification Authority of India, ou=UIDAI, email=anilbhai.parmar@uidai.gov.in, c=IN, Date: 2022.05.11 10:57:41 GMT+05:30

તમારો આધાર નંબર / Your Aadhaar No. :

6879 1367 0136

VID : 9179 2197 8917 0854

મારો આધાર, મારી ઓળખ



ભારત સરકાર
Government of India



Aadhaar no. issued: 17/10/2013



અનિલભાઈ અમરતભાઈ પરમાર
Anilbhai Amaratbhai Parmar
જન્મ તારીખ/DOB: 18/11/1999
પુરુષ/ MALE

આધાર એ ઓળખનો પુરાવો છે, નાગરિકતા અથવા જન્મ તારીખનો નહીં. તેનો ઉપયોગ માત્ર ચકાસણી ઓનલાઇન પ્રમાણીકરણ અથવા ક્યુઆર કોડ/બાયોમેટ્રિક્સ એક્સપ્રેસબેલેનું સ્ટેનિંગ સાથે જ થવો જોઈએ.
Aadhaar is proof of identity, not of citizenship or date of birth. It should be used with verification (online authentication, or scanning of QR code / offline XML).

6879 1367 0136

મારો આધાર, મારી ઓળખ



Government of India



AADHAAR

માહિતી / INFORMATION

- આધાર એ ઓળખનો પુરાવો છે, નાગરિકતા કે જન્મતારીખનો નહીં. જન્મ તારીખ આધાર નંબર ધારક દ્વારા જમા કરાવેલ નિયમોમાં ઉલ્લેખિત, જન્મ તારીખના દસ્તાવેજના પુરાવા દ્વારા આધારભૂત માહિતી પર આધારિત છે.
- આ આધાર પત્રની ચકાસણી યુ.આઈ.ડી.એ.આઈ. દ્વારા નિયુક્ત પ્રમાણીકરણ એજન્સી દ્વારા ઓનલાઇન પ્રમાણીકરણ દ્વારા અથવા એલિવેક્શન સ્ટોર્સ પર ઉપલબ્ધ એમઆધાર અથવા આધાર ક્યુઆર સ્કેનર એલિવેક્શનનો ઉપયોગ કરીને અથવા www.uidai.gov.in પર ઉપલબ્ધ સુરક્ષિત ક્યુઆર કોડ રીડર એલિવેક્શનનો ઉપયોગ કરીને ક્યુઆર કોડ સ્કેનિંગ દ્વારા થવો જોઈએ.
- આધાર અનન્ય અને સુરક્ષિત છે.
- આધાર માટે બાયોમેટ્રિક્સ તારીખથી દર 10 વર્ષ પછી ઓળખ અને સરનામાને સમર્થન આપતા દસ્તાવેજો આધારમાં અપડેટ થવા જોઈએ.
- આધાર તમને વિવિધ સરકારી અને બિન-સરકારી વાશો/સેવાઓને સરળતાથી મેળવવામાં મદદ કરે છે.
- આધારમાં તમારો મોબાઈલ નંબર અને ઈમેલ આઈડી અપડેટ રાખો.
- આધાર સેવાઓનો વાસ લેવા માટે mAadhaar એપ ડાઉનલોડ કરો.
- આધાર/બાયોમેટ્રિક્સનો ઉપયોગ ન કરતી વખતે સુરક્ષા સુનિશ્ચિત કરવા માટે આધારને લોક કરો/ખોલો/બાયોમેટ્રિક્સની સુવિધાનો ઉપયોગ કરો.
- આધાર મેળવવાની સંસ્થાઓ સંમતિ મેળવવા માટે બંધાયેલી છે.
- Aadhaar is proof of identity, not of citizenship or date of birth (DOB). DOB is based on information supported by proof of DOB document specified in regulations, submitted by Aadhaar number holder.
- This Aadhaar letter should be verified through either online authentication by UIDAI-appointed authentication agency or QR code scanning using mAadhaar or Aadhaar QR Scanner app available in app stores or using secure QR code reader app available on www.uidai.gov.in.
- Aadhaar is unique and secure.
- Documents to support identity and address should be updated in Aadhaar after every 10 years from date of enrolment for Aadhaar.
- Aadhaar helps you avail of various Government and Non-Government benefits/services.
- Keep your mobile number and email id updated in Aadhaar.
- Download mAadhaar app to avail of Aadhaar services.
- Use the feature of Lock/Unlock Aadhaar/biometrics to ensure security when not using Aadhaar/biometrics.
- Entities seeking Aadhaar are obligated to seek consent.

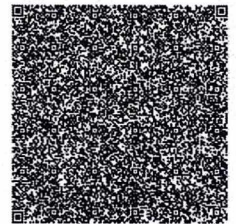


ભારતીય વિશિષ્ટ ઓળખાણ પ્રાધિકરણ
Unique Identification Authority of India



સરનામું :
સેક્ટર, 2/1,LIG-5, ભીમનાથ એપાર્ટમેન્ટ,, એનઆર.કવિશા
એસોસિએટી, ચાંદખેડા, ન્યૂ સી.જી.રોડ, અમદાવાદ, ચાંદખેડા,
અમદાવાદ,
ગુજરાત - 382424

Address:
Self, 2/1,LIG-5, BHIMNATH APARTMENT,,
NR.KAVISHA SOC, CHANDKHEDA, NEW
C.G.ROAD, Ahmedabad, PO: Chandkheda,
DIST: Ahmedabad,
Gujarat - 382424



6879 1367 0136

VID : 9179 2197 8917 0854

1947 | help@uidai.gov.in | www.uidai.gov.in

અને ઓપરેટર

NOTARY
LEENA N. BADDHYA
EXP. DT. 4/3/2023

NOTARY * GOVT. OF INDIA *
LEENA N. BADDHYA
43397/25
EXP. DT. 20/02/2030
AMHERST AD
OFFICE STATE

11/11/2023



ભારતીય વિશિષ્ટ ઓળખાણ પ્રાધિકરણ
Unique Identification Authority of India

સરનામું :
C/O અરવિંદ ભાઈ, ગુ-303, વ્રજધામ-2,
ઘાટલોડીયા, અમદાવાદ શહેર, અમદાવાદ,
ગુજરાત - 380061

Address:
C/O Arvind Bhai, G-303, Vrajdham-2,
Ghatlodia, Ahmedabad City,
Ahmedabad
Gujarat - 380061



2500 5958 8097



help@uidai.gov.in www.uidai.gov.in

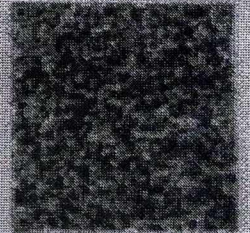
P.O. Box No. 1947,
Bangaluru-560 001



ભારત સરકાર
Government of India



પ્રશાંત શાહ
Prashant Shah
જન્મ તારીખ/DOB: 22/01/1976
પુરુષ/ MALE



2500 5958 8097

મારો આધાર, મારી ઓળખ

Prashant

1724

1724